

STRICTLY PRIVATE & CONFIDENTIAL

INVESTMENT TEASER · PROJECT HARVEST · JULY 2026

Precision Agriculture & Drone-Services Platform — Sri Lanka

Company identity and detailed information are disclosed upon execution of a confidentiality agreement.

OPPORTUNITY AT A GLANCE

Deal ID	DB015	Type	Series A Growth Equity
Sector	AgriTech / Drone-as-a-Service	Geography	Sri Lanka
Size	USD 1.0M for 20% equity	Post-money	USD 5.0M (39% discount to DCF)
Target returns	4.4× base-case MOIC	Status	Open — accepting interest

BUSINESS OVERVIEW

A first-mover, data-driven precision agriculture platform combining drone-based crop services, agronomy data intelligence, input distribution and farmer financing. Over 14,000 acres serviced across seven districts in FY2025 for 1,500+ repeat farmers at 66% gross margin. Series A proceeds fund fleet expansion and the build-out of a six-stream revenue flywheel.

KEY METRICS (INDICATIVE)

14,444 Acres serviced FY2025	66% Gross margin	45.9% FY2031E EBITDA margin	4.4× Base-case MOIC
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INVESTMENT HIGHLIGHTS

- Six-stream revenue flywheel: services → marketplace → data intelligence → fintech
- FY2031E revenue LKR 2.0 Bn at 45.9% EBITDA margin; asset-light transition supports multiple expansion
- Entry priced at a 39% discount to DCF intrinsic equity value
- National precision-farming policy tailwind (2025–2030 government mandate)

REQUEST FULL INFORMATION

Qualified investors: contact us quoting Deal ID DB015. Following execution of our electronic NDA (DocuSign), you will receive the Confidential Information Memorandum, detailed financials, and data room access.

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