

STRICTLY PRIVATE & CONFIDENTIAL

INVESTMENT TEASER · PROJECT SCHOLAR · JULY 2026

Accredited Private Higher-Education Institute — Colombo*Company identity and detailed information are disclosed upon execution of a confidentiality agreement.***OPPORTUNITY AT A GLANCE**

Deal ID	DB016	Type	Majority Equity Acquisition (50–60%)
Sector	Education	Geography	Colombo, Sri Lanka
Size	USD 7.5M equity value (50–60% stake)	Exit pathway	Potential IPO by 2027
Model	Recurring fee-based revenue, 75% gross margin	Status	Open — accepting interest

BUSINESS OVERVIEW

One of the country's leading non-state higher-education institutes, ministry-approved and operating for over a decade with 2,086 active students across management and computing faculties, international accreditations and active UK/Australian university partnerships. A profitable, high-growth platform with a purpose-built city campus.

KEY METRICS (INDICATIVE)

2,086 Active students	LKR 280.5Mn FY2024/25 revenue	LKR 88.1Mn FY2024/25 EBITDA	31% EBITDA margin
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INVESTMENT HIGHLIGHTS

- Predictable recurring fee income with 75% gross profit margin
- Structural demand: only ~24% of qualified students secure state university places
- International accreditations and transnational degree partnerships
- Demand-driven, high-margin cash flow profile with a credible IPO pathway

REQUEST FULL INFORMATION

Qualified investors: contact us quoting Deal ID DB016. Following execution of our electronic NDA (DocuSign), you will receive the Confidential Information Memorandum, detailed financials, and data room access.

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